

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):	yy): <u>28/02/2018</u>							
To : Hong Kong Exchanges ar	nd Clearing Limited							
Name of Issuer  Name of Issuer  Date Submitted  KINGBO STRIKE LIMITED  2 March 2018								
I. Movements in Authorised St	I. Movements in Authorised Share Capital							
1. Ordinary Shares								
(1) Stock code :1421	Description :	Ordinary	Shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding	month 5,000,000,000	0.01	50,000,000					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	5,000,000,000	5,000,000,000 0.01						
(2) Stock code : N/A	Description :							
	No. of ordinary shares	Par value (State currency)	capital					
Balance at close of preceding	month							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares						
Stock code : N/A Descript	tion :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month_						
Increase/(decrease)		-				
Balance at close of the month _						
3. Other Classes of Shares						
Stock code : N/A Descript	tion :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month _		<u> </u>				
Increase/(decrease)		-				
Balance at close of the month _						
Total authorised share capital at the end of the month (HK\$):50,000,000						

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	988,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	988,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Opt	tion Schemes o	of the Issuer)			
Particulars of						
share option						
scheme						
including EGM						No. of new shares of
approval date					No. of new shares of	issuer which may be
(dd/mm/yyyy) and					issuer issued during	
class of shares _	N	Movement durii	ng the month			thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Share						
option scheme						
option continu						
(20/10/2017)						
Ordinary						
shares	NIL	NIL	NIL	NIL	NIL	98,800,000
(Note 1)						
(Note 1)						
2. N/A						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
, , ,		To	otal A. (Ordina	ary shares)	N/A	
				ce shares)		
				ther class)	N/A	
Total funds raised d	uring the mo	nth from exerci				
of options (State cu		HILL HOIH EXCIO	30	N/A		
or options (State Cur	i i <del>c</del> i i cy j		-	IN/A		

Warrants to Issue Shares of the	e Issuer which	are to be L	isted				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close precedir month	of E	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A							
( / / )		-					
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)					
( / / ) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
4. N/A							
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Ordin	ary shares)	N/A	
			·	(Prefere	nce shares)	N/A	<del>-</del>
				(0	Other class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares	 					
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / ) 	<u></u>				
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )	<u></u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				ary shares) ce shares) ther class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	1	
shares (Note 1)	†	
Silates (Note 1)		
O NI/A		
2. <u>N/A</u>	4	
	-	
shares (Note 1)		
3. N/A		
	1	
	1	
	1	
shares (Note 1)	†	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued S	hare Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						thereto	monun
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,111,11,11,11,11,11,11,11,11,11,11,11,			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33/1111/1/9999)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	_					
5.	Scrip dividend At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
		Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
							19/75	
		Class of shares redeemed (Note 1)						
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
		Class of shares issuable (Note 1)	_					
8.	Consideration At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
							N/A	N/A

	Type of Issue				\$	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A						
То	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total o	of A t	o E):	:	(1)	N/A
T-	stal ingresses / /doorgoog\ in musferrance at arrest	uring the month /: e T-t	ol of	۸ ۲-	<b>-</b> \.	(2)	N/A
	otal increase / (decrease) in preference shares do otal increase / (decrease) in other classes of shar	-				E):	N/A N/A
	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if	any):	
		<del>-</del>
Submitted b	by: LIU YANCHENG	
Title:	Evenutive Director	
(Dire	Executive Director rector, Secretary or other duly authorised officer)	
(Dire	edicit, decretary or other dary authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.