

Unless otherwise defined in this announcement, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 16 December 2013 (the "Prospectus") issued by Kingbo Strike Limited (the "Company").

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Kingbo Strike Limited 工蓋有限公司*

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Total number of Offer Shares	:	160,000,000 Shares comprising 128,000,000
under the Share Offer		New Shares and 32,000,000 Sale Shares
Number of Public Offer Shares	:	16,000,000 Shares (subject to reallocation)
Number of Placing Shares	:	144,000,000 Shares (subject to reallocation)
Offer Price	:	HKS\$0.50 per Offer Share, plus brokerage of 1%, SFC
		transaction levy of 0.003% and Stock Exchange
		trading fee of 0.005% (payable in full on
		application in Hong Kong dollars and subject to
		refund)
Nominal value	:	HKS\$0.01 per Share
Stock code	:	1421

Sole Sponsor



Grand Vinco Capital Limited

(A wholly-owned subsidiary of Vinco Financial Group Limited)

Bookrunner



太平基業證券有限公司
Pacific Foundation Securities Limited

Joint Lead Managers



太平基業證券有限公司
Pacific Foundation Securities Limited



Grand Vinco Capital Limited

(A wholly-owned subsidiary of Vinco Financial Group Limited)

Co-Managers

SUNWAH KINGSWAY
新華滙富

Kingsway Financial Services Group Limited



Shenyin Wanguo Capital (H.K.) Limited

* For identification purpose only

Application has been made by the Company to the Listing Committee for the granting of the listing of, and permission to deal in, our Shares in issue and to be issued pursuant to the Share Offer and the Capitalisation Issue.

The Offer Price will be HK\$0.50 per Offer Share. Applicants for Public Offer Shares under the Public Offer are required to pay, on application, the Offer Price of HK\$0.50 (plus brokerage fee of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) for each Public Offer Share.

The Share Offer comprises the Public Offer of initially 16,000,000 Public Offer Shares, representing 10% of the total number of Offer Shares initially made available under the Share Offer (subject to reallocation), and the Placing of initially 144,000,000 Placing Shares, representing 90% of the total number of Offer Shares under the Share Offer (subject to reallocation). The allocation of the Shares between the Public Offer and the Placing is subject to adjustment as stated in the section headed “Structure of the Share Offer — The Public Offer — Reallocation” in the Prospectus.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

Applicants who would like the Public Offer Shares to be issued in their own names should complete and sign the **WHITE** Application Forms. Applicants who would like the Public Offer Shares to be registered in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant’s stock accounts maintained with CCASS should either (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 16 December 2013 until 12:00 noon on Thursday, 19 December 2013 at:

(i) any of the following offices of the Public Offer Underwriters:

- | | | |
|-----|---|---|
| (1) | Grand Vinco Capital Limited | Units 4909–4910
49/F, The Center
99 Queen’s Road Central
Hong Kong |
| (2) | Pacific Foundation Securities Limited | 11/F, New World Tower II
16–18 Queen’s Road Central
Hong Kong |
| (3) | Kingsway Financial Services Group Limited | 7/F, Tower One
Lippo Centre
89 Queensway
Hong Kong |
| (4) | Shenyin Wanguo Capital (H.K.) Limited | 28/F, Citibank Tower
Citibank Plaza
3 Garden Road
Central
Hong Kong |

(ii) any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

District	Branch Name	Branch Address
Hong Kong Island	88 Des Voeux Road Branch	88 Des Voeux Road Central Central
	Wanchai Southorn Branch	Shop C2 on G/F and 1/F to 2/F Lee Wing Building No. 156-162 Hennessy Road Wanchai
Kowloon	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building No. 63 Hoi Yuen Road Kwun Tong, Kowloon
	Mongkok Branch	Shop B, G/F, 1/F & 2/F 617-623 Nathan Road Mongkok
	Tsimshatsui Branch	G/F, 8A-10 Granville Road Tsimshatsui
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza 298 Sha Tsui Road Tsuen Wan

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 16 December 2013 until 12:00 noon on Thursday, 19 December 2013 from:

- (i) the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; and
- (ii) your stockbroker, who may have the Prospectus and the **YELLOW** Application Forms available.

The completed **WHITE** Application Forms or **YELLOW** Application Forms, with payment attached, should be deposited in the special collection boxes provided at any of the branches of Standard Chartered Bank (Hong Kong) Limited referred to above on the following dates during the following times:

Monday, 16 December 2013	—	9:00 a.m. to 5:00 p.m.
Tuesday, 17 December 2013	—	9:00 a.m. to 5:00 p.m.
Wednesday, 18 December 2013	—	9:00 a.m. to 5:00 p.m.
Thursday, 19 December 2013	—	9:00 a.m. to 12:00 noon

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 16 December 2013 until 12:00 noon on Thursday, 19 December 2013.

Please refer to the sections headed “Structure of the Share Offer” and “How to apply for Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to announce the indication of the level of interest in the Placing, the level of application in the Public Offer and the basis of allocation of the Public Offer Shares on Friday, 27 December 2013 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Company’s website at **www.kingbostrike.com** and the website of the Stock Exchange at **www.hkexnews.hk**.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be made available in the manner described in the section head “How to apply for Public Offer Shares — 10. Publication of Results” in the Prospectus.

The Company will not issue temporary documents of title of the Shares. No receipt will be issued for sum paid on application.

Assuming the Share Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Monday, 30 December 2013, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 30 December 2013. The Shares will be traded in board lots of 5,000 Shares each.

By order of the Board
Kingbo Strike Limited
Yeo Jiew Yew
Managing Director

Hong Kong, 16 December 2013

As at the date of this announcement, the Board comprises Mr. Yeo Jiew Yew and Mr. Sim Yew Heng as the executive Directors, and Mr. Ng Tiow Swee, Ms. Wong Siew Chuan and Mr. Chen Jianyuan, Edwin as the independent non-executive Directors.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).