

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2016		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	KINGBO STRIKE LIMIT	ED	
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code :1421	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month 5,000,000,000	0.01	50,000,000
Increase/(decrease)	NIL	_	NIL
Balance at close of the mon	th	0.01	50,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month		
Increase/(decrease)		_	
Balance at close of the mon	th		

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	•
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the el	nd of the month	(HK\$) :	50,000,000

## II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference No. of other		
	(1) (2)		shares	classes of shares	
Balance at close of preceding month	640,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	120,000,000	N/A	N/A	N/A	
Balance at close of the month	760,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opt	ion Schemes	of the Issuer)			
Particulars of						
share option						
scheme						
including EGM						No. of new shares of
approval date						issuer which may be
(dd/mm/yyyy) and	N	Movement duri	na the month		issuer issued during	issued pursuant
class of shares				1 1		thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. N/A						
( / / )						
shares						-
(Note 1)						
2. N/A						
Z. IN/A						
shares						
(Note 1)						
(Note 1)						
3. N/A						
0. 14//(						
( / / )						
shares						
(Note 1)				-		
(11010 1)		To	otal A. (Ordina	ary shares)	N/A	
		•		ce shares)	N/A	
				ther class)	N/A	
Total funds raised of	during the mo	nth from exerc	•	·		
of options (State cu		inii iioiii cxeic	100	N/A		
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Warra	ants to Issue Shares of the	Issuer which	are to be	Listed				
Desc (Date	ription of warrants of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preced mon	e of E ling d	exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A							
	/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							-
	EGM approval date							
	(if applicable) (dd/mm/yyyy)  N/A	( / /	)					
	/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
	EGM approval date (if applicable) (dd/mm/yyyy) N/A	( / /	)					
								<u> </u>
	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / /						
4.	(dd/mm/yyyy) N/A	( / /	)					
<u>4.</u>								
	/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
	EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
				Total B.		ary shares)	N/A	_
						nce shares)	N/A	-
					(0	Other class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( / / )					
Stock code (if listed)	<del>-</del>  		_			
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	( / / )	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
				ary shares) ce shares) ther class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / ) shares (Note 1)		
2. <u>N</u> /A		
( / / ) shares (Note 1)		
3. N/A		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

C	ther Movements i	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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				Class of shares issuable (Note 1)				
1	. Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2	. Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				`			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3	. Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4	. Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							<u>N/A</u>	<u>N/A</u>

Type of Issue		issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
Scrip dividend    At price : State	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
		N/A	N/A
	Class of sharesrepurchased (Note 1)		
6. Repurchase of shares	Cancellation date : ( / / ) (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Class of sharesredeemed (Note 1)		
7. Redemption of shares	Redemption date : ( / / ) (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	21/2	21/2
		<u>N/A</u>	N/A
	Class of shares Ordinary issuable (Note 1)		
8. Consideration At price : HK\$ 3.3	Issue and allotment (27/05/2016) date: (dd/mm/yyyy)		
	EGM approval date: (N/A) (dd/mm/yyyy)		N1/A
		120,000,000	<u>N/A</u>

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of sharesissuable (Note 1)	_	
9. Capital Issue and allotment ( / / date : (dd/mm/yyyy)	)	
EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A
Class of sharesissuable (Note 1)	_	
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)	)	
EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A
Total E. (Ordinary sha (Preference sha (Other cla		<u>)</u> 
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	` ,	20,000,000
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	(2) ):	N/A N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	A to E):	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: PENG RONGWU
Title: Executive Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.